



FLAT GLASS INDUSTRIES LIMITED

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ASX ANNOUNCEMENT

Non – renounceable Rights Issue

Notice of Shortfall under Appendix 7A of ASX Listing Rules

FGI has completed the non – renounceable rights issue (“Rights Issue”) on the basis of one fully paid ordinary share for everything three fully paid ordinary shares.

FGI is pleased to report that the Offer received strong support with acceptances received for 8,276,927 shares, raising a total of \$1,655,385.

The following notice is given in accordance with Appendix 7A of the ASX Listing Rules:

The Rights Issue of up to 11,883,916 shares was undersubscribed by 3,606,989 shares (“Shortfall Shares”).

The directors have reserved the right to place some or all of the Shortfall Shares at their discretion within two months of the opening date of the offer. Shortfall shares may be placed with Eligible Shareholders or other investors subject to the Corporations Act and the ASX Listing Rules.

Walter Carpenter
CEO

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